# Subjective well-being in older adults: folate and vitamin $B_{12}$ independently predict positive affect

Laura C. Edney<sup>1</sup>\*, Nicholas R. Burns<sup>1</sup> and Vanessa Danthiir<sup>2</sup>

<sup>1</sup>School of Psychology, The University of Adelaide, Adelaide, SA 5005, Australia <sup>2</sup>CSIRO Food and Nutritional Sciences, Preventative Health Flagship, Adelaide, SA 5000, Australia

(Submitted 14 December 2014 – Final revision received 14 June 2015 – Accepted 6 July 2015 – First published online 8 September 2015)

#### Abstract

NS British Journal of Nutrition

Vitamin  $B_{12}$ , folate and homocysteine have long been implicated in mental illness, and growing evidence suggests that they may play a role in positive mental health. Elucidation of these relationships is confounded due to the dependence of homocysteine on available levels of vitamin  $B_{12}$  and folate. Cross-sectional and longitudinal relationships between vitamin  $B_{12}$ , folate, homocysteine and subjective well-being were assessed in a sample of 391 older, community-living adults without clinically diagnosed depression. Levels of vitamin  $B_{12}$ , but not folate, influenced homocysteine levels 18 months later. Vitamin  $B_{12}$ , folate and their interaction significantly predicted levels of positive affect (PA) 18 months later, but had no impact on the levels of negative affect or life satisfaction. Cross-sectional relationships between homocysteine and PA were completely attenuated in the longitudinal analyses, suggesting that the cross-sectional relationship is driven by the dependence of homocysteine on vitamin  $B_{12}$  and folate. This is the first study to offer some evidence of a causal link between levels of folate and vitamin  $B_{12}$ on PA in a large, non-clinical population.

Key words: Folate: Homocysteine: Positive affect: Subjective well-being: Vitamin B<sub>12</sub>

The importance of nutrition for physical health is well established; however, its role in mental health is less clear. Growing evidence suggests that B-vitamins such as folate<sup>(1)</sup> and vitamin  $B_{12}^{(2)}$  are implicated in mental health. Both folate and vitamin  $B_{12}$  are necessary for the methylation of homocysteine to methionine<sup>(3)</sup>, the precursor of S-adenosylmethionine (SAMe)<sup>(4)</sup>. Homocysteine is an amino acid that, at high levels, is associated with adverse health outcomes such as CVD<sup>(5)</sup> and depression<sup>(6)</sup>; SAMe is a methyl donor with potential antidepressant properties due to its involvement in the metabolism of neurotransmitters such as norepinephrine, dopamine, melatonin and serotonin<sup>(7)</sup>. Functional deficiencies of folate or vitamin  $B_{12}$  may, therefore, potentially result in disturbed mood either directly or indirectly via elevated homocysteine<sup>(3)</sup> and reduced SAMe concentrations<sup>(8)</sup>.

Cross-sectional studies have found an association between depression and concentrations of folate<sup>(1,9)</sup>, vitamin  $B_{12}^{(10,11)}$  and homocysteine<sup>(12,13)</sup>. However, reduced appetite due to depression<sup>(14)</sup> may account for such relationships. Several studies have supported a longitudinal relationship between folate and depression<sup>(15)</sup>, variability in negative affect (NA)<sup>(16)</sup> and diagnosis of depression up to 11–16 years of follow-up<sup>(17)</sup>. Vitamin  $B_{12}$  has also been associated with later depression<sup>(15,18)</sup> and depressive symptoms over an average of 7·2 years<sup>(19)</sup>, and homocysteine has been longitudinally associated with depression<sup>(15,20)</sup>.

Intervention trials provide further support: initial folate levels have been shown to predict differential response to treatment of depressive symptoms<sup>(21-24)</sup>, although initial levels of vitamin B<sub>12</sub> and homocysteine did not<sup>(22-24)</sup>. Treatment with methylte-trahydrofolate (MTHR) has also been found to improve depressive symptoms<sup>(25,26)</sup>, and Almeida *et al.*<sup>(27)</sup> have reported that folic acid+vitamin B<sub>6</sub>+vitamin B<sub>12</sub> supplementation for 1–10-5 years was associated with a reduced risk of onset of major depression. However, others have reported no benefit of folic acid alone<sup>(28)</sup>, folic acid and vitamin B<sub>12</sub><sup>(29,30)</sup> or of folic acid, vitamin B<sub>6</sub> and vitamin B<sub>12</sub><sup>(31)</sup>. Others have found evidence that folate potentiates the effects of standard anti-depressant treatment<sup>(32-34)</sup>.

Cross-sectional relationships have been assessed between positive mood and homocysteine<sup>(35)</sup> and folate and vitamin  $B_{12}^{(36)}$ . Jensen *et al.*<sup>(35)</sup> reported an inverse association between high homocysteine concentrations and life satisfaction (LS), zest for life and subjective health in older people (>80 years), and Cassidy *et al.*<sup>(36)</sup> reported no association between folate and vitamin  $B_{12}$  deficiencies and mood in community-dwelling older women (>70 years), although participants had low levels of folate and vitamin  $B_{12}$  deficiencies.

Several longitudinal trials have compared various multicombinations of vitamins, minerals, amino acids, antioxidants

Abbreviations: CFI, comparative fit index; LS, life satisfaction; NA, negative affect; PA, positive affect; SWB, subjective well-being.

\* Corresponding author: L. C. Edney, email laura.edney@adelaide.edu.au

doi:10.1017/S0007114515002949

and essential fatty acids with placebo and have reported some benefit on mood in children<sup>(37)</sup> and anti-social behaviour in prisoners<sup>(38)</sup>. Several of them have assessed Berocca<sup>®</sup> (Bayer Australia Ltd) and reported positive effects after approximately 1 month on anxiety and perceived stress<sup>(39)</sup>, stress-related symptoms<sup>(40)</sup> and on stress, mental health and vigour<sup>(41)</sup>. Two other studies have reported positive effects on stress with supplementation for 1 month with Centrum® (Pfizer) in healthy male adults<sup>(42)</sup>, and on alertness, concentration and mental and physical stamina with a 3-month supplementation with Swisse Men's Ultivite<sup>®</sup> (Swisse Wellness Inc.) in healthy males<sup>(43)</sup>. These trials suggest that nutrients have the potential to influence positive mood in a range of population types; however, their interpretation is confounded by the use of large omnibus inclusion of vitamins. One placebo-controlled trial that has assessed the sole use of folic acid for mood over 12 weeks in healthy males found no difference on the measures of positive affect (PA) or NA, despite increased serum and erythrocyte folate and decreased plasma homocysteine levels in response to treatment<sup>(28)</sup>.

The exact nature of a relationship between folate, vitamin  $B_{12}$ , homocysteine and depression is confounded by different initial levels of nutrients and mental health, measurement of mental health and whether covariates are considered. We assessed the relationships between folate, vitamin B<sub>12</sub>, homocysteine and positive mental health. Positive mental health is operationalised here as subjective well-being (SWB), a multi-dimensional construct<sup>(44)</sup> that includes affect - the presence of PA and the absence of NA – and cognitive evaluations of life – LS – as three distinct components. The aims of this study were to assess (1) the direct effects of folate, vitamin B<sub>12</sub> and their interaction on SWB; and (2) the indirect effects of these nutrients and their interaction on SWB as mediated via homocysteine with consideration of potential covariates including age, sex, BMI, socioeconomic status, smoking status, education, use of cardiovascular medications, alcohol intake, energy intake, energy expenditure, physical health and levels of n-3 PUFA.

### Methods

# Participants

This study was conducted according to the guidelines laid down in the Declaration of Helsinki, and all the procedures involving human subjects were approved by the Human Experimentation Ethics Committee of CSIRO Health Sciences and Nutrition. Written informed consent was obtained from all the subjects. The trial can be found in the Australia and New Zealand Clinical Trials Register: ACTRN12607000278437.

Participants (n 391; 53-7% female) were community-living older adults aged between 64 and 91 years (mean 72-3 (sp 5-54) years) who were enrolled in the Older People, Omega-3 and Cognitive Health (EPOCH) trial – an 18-month randomised controlled trial assessing the effects of n-3 fish oil on cognitive functioning in healthy, community-dwelling older adults<sup>(45)</sup>. Those with a current clinical diagnosis of major depression, dementia or a history of drug or alcohol abuse were excluded from the study; for further exclusion criteria, see Danthiir *et al.*<sup>(45)</sup>.

#### Measures

Positive and negative affect: Positive and Negative Affect Schedule. The Positive and Negative Affect Schedule (PANAS)<sup>(46)</sup> contains twenty mood descriptors (ten positive; ten negative) and requires respondents to rate 'to what extent have you felt this way during the past week?' from 1 (very slightly, or not at all) to 5 (extremely); higher scores indicate greater PA or NA. The PANAS has demonstrated acceptable internal consistency reliability for both PA (range  $\alpha = 0.86-0.90$ ) and NA (range  $\alpha = 0.84-0.87$ ) in undergraduate students<sup>(46)</sup>, and has been validated in a sample of older adults (PA range:  $\alpha = 0.84-0.96$  and NA range:  $\alpha = 0.64-0.91$ ).

Life satisfaction: Satisfaction with Life Scale. The Satisfaction with Life Scale (SWLS)<sup>(47)</sup> is a five-item questionnaire designed to measure global LS, the cognitive component of SWB. Respondents indicated their level of agreement with each item (e.g. item 1; 'In most ways, my life is close to my ideal') on a seven-point Likert scale (1=strongly disagree to 7=strongly agree), with higher scores indicating greater satisfaction. The SWLS has demonstrated adequate internal consistency reliability (average  $\alpha = 0.78$ ) and has been validated for use in aged populations ( $\alpha = 0.83$ )<sup>(48)</sup>.

Biochemical assays: folate, vitamin  $B_{12}$  and homocysteine. Overnight (approximately 12 h) fasted blood samples were forwarded to an accredited clinical pathology laboratory (IMVS) for analysis. Serum folate (nmol/l), serum vitamin  $B_{12}$  (pmol/l) and plasma homocysteine (µmol/l) concentrations were tested according to the methods previously outlined<sup>(45)</sup>, and reference ranges (serum folate: range 5·0–45·0 nmol/l fasted; serum vitamin  $B_{12}$ : range 100–700 pmol/l; and plasma homocysteine: range 4·0–140·0 µmol/l fasted) were established in the clinical pathology laboratory in accordance with the Australian National Guidelines.

*Covariates*. Additional variables included for consideration as potential covariates included age, sex, education, socioeconomic status, BMI, smoking status, Self-Reported Physical Health (SF-36v2)<sup>(49)</sup>, total daily energy intake (CCVFFQ)<sup>(50)</sup>, alcohol intake (CCVFFQ)<sup>(50)</sup>, omega-3 index (EPA+DPA/total fatty acids), physical activity (YPAS)<sup>(51)</sup> and use of cardiovascular medications. A complete description of these methods can be found in the study protocol<sup>(45)</sup>.

#### Procedure

Data presented here are from the EPOCH trial, a more detailed methodology of the study protocol can be found in the study by Danthiir *et al.*<sup>(45)</sup>. Expressions of interest were sought from potential participants recruited via local advertisements, media releases and organisations for older people. Participants who met the initial inclusion criteria were screened for dementia using a modified telephone version of the Mini–Mental State Examination<sup>(52)</sup> and written informed consent was obtained. Four assessment sessions (baseline, 6, 12 and 18 months) were conducted, during which fasted blood samples were collected for

determining the fatty acid profile (each assessment) as well as plasma homocysteine, serum folate and serum vitamin  $B_{12}$  levels (first and final assessments). Paper questionnaires were mailed to participants before each assessment, the CCVFFQ was completed at baseline and at study completion; all the other questionnaires were completed at each of the four assessments. Height was assessed at baseline only and weight at each assessment.

# Statistical analyses

Cross-lagged path analysis, a class of structural equation modelling for longitudinal data, was used to assess mediation because it allows causal inferences to be drawn from non-experimental, longitudinal data. Cross-lagged path analyses were used to assess the direct effects of vitamin B<sub>12</sub>, folate and their interaction on PA, NA and LS as well as the indirect effects of vitamin B12, folate and their interaction on PA, NA and LS via homocysteine as the mediator. Two cross-lagged regression models were thus specified to assess the following: (1) the direct effects of vitamin  $B_{12}$ , folate and their interaction, measured at baseline, on PA, NA and LS 18 months later, controlling for their baseline levels; and (2) the indirect effects of vitamin B12, folate and their interaction on PA, NA and LS via the mediator homocysteine, controlling for their baseline levels and baseline levels of homocysteine. These models were estimated for all the participants from the EPOCH trial<sup>(45)</sup>, including those in the *n*-3 fish oil group and those in the placebo group. Measurement invariance between these two participant groups, for both cross-lagged regression models, was first established to ensure that there were no significant differences between groups on any of the estimated paths in both specified models.

# Results

NS British Journal of Nutrition

# Preliminary analyses

List-wise deletion was applied to <1% of the cases that were unable to be estimated (missing >50% of a scale); remaining missing values (<5% with responses <50% and missing at random) were estimated with the Expectation–Maximisation algorithm<sup>(53)</sup>. Study attrition was minimal; 90% of the participants completed the baseline and the 18-month assessments (*n* 391 at baseline, *n* 355 at 18 months). Independent samples *t* tests confirmed that there were no significant differences at baseline between those who completed the 18-month assessment compared with those who dropped out subsequent to baseline assessment for vitamin B<sub>12</sub>, folate, homocysteine and SWB (PA, NA and LS) measures.

# Descriptive statistics

Means, standard deviations and zero-order correlations for measures of SWB, vitamin B<sub>12</sub>, folate and homocysteine are presented in Table 1. Mean levels of vitamin B<sub>12</sub>, folate and homocysteine were all within the normal range; 6.8% were marginally folate deficient (6.8-11 nmol/l), 7.5% were hyperhomocysteinaemic (homocysteine >15  $\mu$ mol/l) and 8.4 % were vitamin B<sub>12</sub> deficient (vitamin B<sub>12</sub> <148 pmol/l) and 24.3% were marginally vitamin B<sub>12</sub> deficient (148-222 pmol/l). Females had significantly lower mean plasma homocysteine concentrations (mean 10.0 (sp 3.1) µmol/l) and significantly higher serum vitamin B<sub>12</sub> concentrations (mean 322.3 (sp 216.5) pmol/l) compared with males (mean 11.2 (sp 3.1) pmol/l; mean 268.6 (sp 136.4) pmol/l, respectively); no sex differences were observed for serum folate. Average LS scores, reported in Table 1, were only slightly above the neutral point of 20 on the scale. This is considerably lower than that previously reported in older adults<sup>(48)</sup> and Australian adults<sup>(54)</sup>. Correlations between folate, vitamin B12 and homocysteine levels were as expected. Homocysteine was negatively correlated with folate and vitamin B12, and folate and vitamin B12 were positively correlated. PA, NA and LS were highly correlated with each other from baseline to 18 months. PA and homocysteine were negatively correlated both at baseline and at 18 months; vitamin B<sub>12</sub> at baseline was negatively correlated with LS at 18 months.

#### Main analyses

Mediation was assessed using a cross-lagged path analysis to allow causal inferences to be drawn from the non-experimental,

Table 1. Associations between folate, vitamin B<sub>12</sub> and homocysteine with positive affect (PA), negative affect (NA) and life satisfaction (LS) at baseline and 18 months

(Pearson's correlations, mean values and standard deviations)

	1	2	3	4	5	6	7	8	9	10	11	Mean	SD
Baseline													
1. Vitamin B <sub>12</sub> (pmol/l)	_	_	_	_	_	_	_	_	_	_	_	297.32	185.42
2. Folate (nmol/l)	0.21*	_	_	_	_	_	_	_	_	_	_	25.58	9.42
3. Homocysteine (µmol/l)	-0.26*	-0.44*	_	_	_	_	_	_	_	_	_	10.56	3.14
4. PA	0.03	-0.09	-0.13*	_	_	_	_	_	_	_	_	22·17	4.89
5. NA	0.05	-0.04	0.01	-0·17*	_	_	_	_	_	_	_	10.90	3.98
6. LS	-0.09	-0.03	-0.08	0.34*	-0.32*	_	_	_	_	_	_	20.64	5.05
18 months													
7. Vitamin B <sub>12</sub> (pmol/l)	0.76*	0.14*	-0.15*	0.02	0.03	-0.05	_	_	_	_	_	305.17	189-39
8. Folate (nmol/l)	0.18*	0.61*	-0.27*	-0.01	-0.03	0.02	0.16*	_	_	_	_	26.21	9.88
9. Homocysteine (µmol/l)	-0.25*	-0·29*	0.70*	-0.10	0.00	-0.06	-0.22*	-0.40*	_	_	_	11.82	3.65
10. PA	0.00	-0.04	-0.10	0.65*	-0.20*	0.31*	0.05	0.07	-0·15*	_	_	22.53	4.28
11. NA	0.01	-0.05	0.04	-0·19*	0.58*	-0·24*	0.02	-0.03	0.04	-0·27*	_	10.44	3.49
12. LS	-0·14*	-0.02	-0.05	0.35*	<i>–</i> 0·31*	0.70*	-0.08	0.02	-0.06	0.39*	-0.34*	20.89	4.85

\* P<0.05.

longitudinal data. The autoregressive component accounts for dependence between repeated measurements and baseline inter-correlations between all the variables account for time point dependence. The residuals associated with each of the latent constructs were also allowed to co-vary across time. With only two waves of data, mediation is inferred from the product of the paths from the baseline independent variables (vitamin B12, folate or their interaction) to the mediator (homocysteine) measured at 18 months, and from baseline mediator (homocysteine) to the dependent variables (PA, NA or LS) measured at 18 months via the indirect effects model. The combination of three independent and three dependent variables resulted in a total of nine potential mediation relationships being assessed. Nutrient variables were scaled<sup>(55)</sup> to reduce residual variances and to aid model convergence, and centred to aid parameter interpretation. Homocysteine and vitamin B<sub>12</sub> were both positively skewed; however, natural log transformations did not alter the pattern of the results, and thus untransformed variables are reported here.

# Confirmatory factor analysis model estimation

Models were estimated in Mplus version  $5.21^{(56)}$  using the weighted least squares mean- and variance-adjusted (WLSMV) estimator due to the use of categorical (item-level) data. Models were assessed based on absolute and comparative fit statistics; models indicate acceptable fit when there is little discrepancy between the estimated and the actual variance–covariance matrix. A root mean square error of approximation (RMSEA) <0.06 and a non-significant  $\chi^2$  distribution indicate acceptable absolute fit, and a comparative fit index (CFI) and Tucker Lewis index (TLI) >0.95 indicate good comparative fit. Emphasis will be placed on the RMSEA, CFI and TLI, given that the  $\chi^2$  distribution is sensitive to sample size<sup>(57)</sup>.

#### Covariates

Bivariate correlations were used to determine which of the twelve potential demographic and health covariates were significantly (P < 0.05) related to either folate and/or vitamin B<sub>12</sub> and SWB outcomes. Sex, age, use of cardiovascular medications and physical health (all r < 0.3) satisfied these criteria at baseline, and thus were included in the final model. These variables were specified as covariates by regressing all baseline nutrition and SWB variables onto these four variables.

# Direct effects from vitamin $B_{12}$ , folate and their interaction on subjective well-being

The direct effects model assesses whether vitamin B<sub>12</sub>, folate or the interaction between the two are causally related to PA, NA or LS at 18 months, controlling for both the prediction of these by PA, NA and LS at baseline and for covariates. Note that homocysteine is also included in this model but only related to itself, via auto-regression. The significant  $\chi^2$  distribution

 
 Table 2. Standardised parameter estimates for cross-lagged regression models: direct and indirect effects from respective models\* (Regression coefficients with their standard errors)

Baseline		18 months	В	SE	Estimated/se	Ρ
Direct effects						
Vitamin B <sub>12</sub>	$\rightarrow$	PA	0.15	0.04	-2.55	0.011
Folate	$\rightarrow$	PA	0.14	0.04	2.09	0.037
Vitamin	$\rightarrow$	PA	0.14	0.03	2.33	0.020
$B_{12} \times folate$						
Vitamin B <sub>12</sub>	$\rightarrow$	NA	-0.11	0.06	-1.44	0.150
Folate	$\rightarrow$	NA	0.02	0.05	0.27	0.787
Vitamin	$\rightarrow$	NA	0.11	0.05	1.59	0.113
$B_{12} \times folate$						
Vitamin B <sub>12</sub>	$\rightarrow$	LS	-0.02	0.06	-0.34	0.734
Folate	$\rightarrow$	LS	-0.08	0.06	-1.42	0.155
Vitamin	$\rightarrow$	LS	0.04	0.06	0.58	0.562
$B_{12} \times folate$						
Indirect effects						
Vitamin B <sub>12</sub>	$\rightarrow$	Hcy	-0.12	0.03	-4.05	< 0.001
Folate	$\rightarrow$	Hcy	-0.02	0.05	-0.41	0.681
Vitamin	$\rightarrow$	Hcy	0.01	0.03	0.45	0.654
$B_{12} \times folate$						
Hcy	$\rightarrow$	PA	0.02	0.06	0.30	0.766
Hcy	$\rightarrow$	NA	0.06	0.09	1.14	0.256
Нсу	$\rightarrow$	LS	0.08	0.10	1.70	0.091

PA, positive affect; NA, negative affect; LS, life satisfaction; Hcy, homocysteine. \* Both models fit using the weighted least squares mean- and variance-adjusted estimator.

indicated poor fit  $(\chi^2(173) = 337 \cdot 1 \ P < 0.05)$ ; however,  $\chi^2$  is sensitive to larger sample sizes<sup>(57)</sup>. (WLSMV estimates df and  $\chi^2$ value to best approximate the correct P value, therefore these cannot be interpreted in the standard way<sup>(58)</sup>.) Acceptable absolute and comparative fit indices (RMSEA = 0.05, CFI = 0.96, TLI = 0.98) suggest that the direct effects model provided a good fit to the data. All stability coefficients were large and significant (PA  $\beta = 0.78$ ; NA  $\beta = 0.76$ ; LS  $\beta = 0.81$ ; vitamin B<sub>12</sub>  $\beta = 0.76$ ; folate  $\beta = 0.67$ ; interaction  $\beta = 0.56$ ; and homocysteine  $\beta = 0.71$ ; all P < 0.001), suggesting that baseline levels of SWB components and nutrients are strong predictors of their subsequent 18-month measurements. Table 2 shows that vitamin B12, folate and their interaction weakly but significantly predicted PA 18 months later, beyond the prediction afforded by baseline PA. Vitamin B<sub>12</sub>, folate and the interaction between the two did not contribute to the prediction of NA or LS beyond baseline measures of these constructs.

# Indirect effects from vitamin $B_{12}$ , folate and their interaction on Subjective Well-Being via homocysteine

The indirect effects model (Fig. 1) assesses whether vitamin B<sub>12</sub>, folate or their interaction at baseline predict homocysteine at 18 months and whether homocysteine at baseline predicts PA, NA or LS at 18 months. The significant  $\chi^2$  distribution again indicated poor fit ( $\chi^2(170) = 327 \cdot 5$ ; P < 0.05); however, acceptable absolute and comparative fit indices (RMSEA = 0.05, CFI = 0.97, TLI = 0.98) suggest that the indirect effects model provided a good fit to the data. Again, all stability coefficients were large and significant (PA  $\beta$ =0.62; NA  $\beta$ =0.73; LS  $\beta$ =0.83; vitamin B<sub>12</sub>  $\beta$ =0.77; folate  $\beta$ =0.62; interaction  $\beta$ =0.73; and



Fig. 1. Indirect effects cross-lagged regression model including covariates. The direct effects cross-lagged regression model is specified separately and differs in that it excludes the regression of positive affect (PA), negative affect (NA) and life satisfaction (LS) at 18 months onto baseline homocysteine and the regression of homocysteine at 18 months onto baseline vitamin B<sub>12</sub>, folate and their interaction and instead estimates the direct parameters from baseline vitamin B<sub>12</sub>, folate and their interaction on PA, NA and LS at 18 months. \* Covariates include sex, age, use of cardiovascular medications and physical health; indicators of PA, NA and LS, and co-varying residuals for these indicators between baseline and 18 months, are not included for simplicity.

homocysteine  $\beta = 1.23$ ; all P < 0.001). Parameter estimates for baseline homocysteine to PA, NA and LS at 18 months were all weak and non-significant. Table 2 shows that folate and the interaction with vitamin B12 were not significant predictors of homocysteine at 18 months, but vitamin B<sub>12</sub> at baseline was a significant predictor of homocysteine at 18 months. Mediation was assessed within two-wave, cross-lagged analyses as the product of the path from the independent variable (baseline) to the mediator (18 months) and the path from the mediator (baseline) to the dependent variable (18 months); if the product of these two paths is significantly different from zero, then we can infer partial mediation. With three predictors (vitamin B<sub>12</sub>, folate and their interaction), three outcome variables (PA, NA and LS) and one mediator, a total of nine potential mediations were assessed. Indirect effects for each of the nine models ranged from 0.0001 to 0.010, and Sobel's Z test<sup>(59)</sup> confirmed that none were significantly different from zero.

# Discussion

The results suggest a direct effect of vitamin  $B_{12}$ , folate and their interaction on PA, but not on NA or LS. Only vitamin  $B_{12}$ significantly predicted homocysteine 18 months later and homocysteine did not predict PA, NA or LS, thus providing no support for any indirect effects of vitamin  $B_{12}$ , folate or their interaction on PA, NA or LS through homocysteine as the mediator.

Negative associations between folate and vitamin  $B_{12}$  at baseline and homocysteine 18 months later reflect the causal relationship of folate and vitamin  $B_{12}$  with levels of homocysteine<sup>(3)</sup>. Our cross-sectional analyses suggest that folate contributes more to homocysteine than vitamin  $B_{12}$ , consistent with previous reports<sup>(60)</sup>. The relationship between baseline vitamin  $B_{12}$  and 18-month homocysteine was of a similar magnitude; however, the relationship was considerably attenuated between folate at baseline and 18-month homocysteine. Accounting for autoregressive effects of homocysteine further attenuated both relationships reducing that between folate and homocysteine to non-significance. This suggests that vitamin  $B_{12}$  influences homocysteine in this sample, but that folate does not. There are two potential explanations: first, previous reports have been made based on either cross-sectional<sup>(60)</sup> or longitudinal relationships without accounting for previous levels of homocysteine, which provided a considerably attenuated estimate in our own sample. Second, this could be explained by the low rates of folate deficiency present in this sample (6.8%), whereas previous studies have recorded much higher rates of deficiencies<sup>(61)</sup>, particularly in clinical populations<sup>(62)</sup>.

A similar pattern of results emerged when assessing the effect of homocysteine on the three components of SWB. Despite the presence of cross-sectional relationships between homocysteine and PA, there was no longitudinal relationship, suggesting that homocysteine may be only a marker for levels of PA. There were no observed relationships between homocysteine and either NA or LS. If homocysteine is only a marker for low levels of PA, then what is the cause? One possibility is that folate and/or vitamin B<sub>12</sub> levels influence PA, and therefore elevated homocysteine is associated with PA due to its dependence on these B-vitamins. There were no cross-sectional relationships between folate or vitamin B<sub>12</sub> with PA; however, cross-lagged analyses accounting for both autoregressive effects and the inter-correlation between PA, NA and LS demonstrated a causal relationship between folate ( $\beta = 0.14$ ), vitamin B<sub>12</sub>  $(\beta = 0.15)$  and their interaction  $(\beta = 0.14)$  and subsequent levels of PA. There were no direct effects of folate, vitamin  $B_{12}$  or their interaction on subsequent levels of NA or LS. The results suggest that homocysteine does not mediate the relationship between folate, vitamin B12 or their interaction and PA, NA or LS. One previous study with older people found a relationship between elevated homocysteine and lower LS<sup>(35)</sup>, although another found no relationship between folate and vitamin B<sub>12</sub> with mood in a similar sample<sup>(36)</sup>. Both these studies are consistent with our own cross-sectional results, therefore highlighting the importance of longitudinal data to accurately reflect the proposed biological pathways.

The explanation that homocysteine is cross-sectionally related to PA due to its dependence on folate and vitamin  $B_{12}$ , rather than exerting a causal influence on PA, is supported by CVD research. Evidence suggests that folate deficiency alone may account for the risk of cardiovascular events, with homocysteine being just a marker for low folate<sup>(63)</sup>. This conclusion is supported by Verhaar et al.<sup>(64)</sup>, who reported that folate was beneficial for hypercholesterolaemia, independent of its effect on lowering homocysteine, and by Lewis et al.<sup>(65)</sup> who reported an association between genotype MTHFR C677T and depression. This genotype influences functioning of the folate metabolic pathway, therefore further supporting a causal relationship of folate with depression. It has been established that CVD and depression are bi-directionally associated<sup>(66)</sup>, suggesting that folate and/or vitamin B12 deficiencies, rather than elevated homocysteine, could be the common pathogenesis underlying the link between CVD and mental health.

#### Limitations

Generalisability was limited to those with normal levels of vitamin B<sub>12</sub>, folate and homocysteine, those without diagnosed depression and to older adults, because nutrient absorption and therefore dietary requirements are known to differ across the lifespan<sup>(67)</sup>. Serum measurements of vitamin B<sub>12</sub> and folate have been criticised because they reflect recent dietary intake, whereas RBC measurements provide a more accurate reflection of body stores and are not affected by recent diet. However, serum vitamin B<sub>12</sub> and folate demonstrated stability between the two time points 18 months apart; based on Table 1, serum vitamin B<sub>12</sub> at baseline explained 58.4% of the variance in serum vitamin B12 18 months later, and serum folate at baseline explained 36.8% of the variance in serum folate 18 months later. Furthermore, only 16.6% changed categories between the two time points for vitamin B<sub>12</sub> (i.e. from deficient to nondeficient), and only 8.4% for folate, thus providing further evidence for the broad stability of serum vitamin B12 and serum folate between the two time points, 18 months apart.

# Future directions

Future research in this area should include measures of positive mental functioning and extend methods beyond the use of single, isolated nutrients to more accurately reflect nutritional intake. Future research could test additional potential nutritional pathways by considering the use of dietary patterns. Oxidative stress is another potential mechanism that could be explored to explain the link between folate and vitamin  $B_{12}$  with mental and cardiovascular health, given its implication in the pathogenesis of CVD<sup>(68)</sup>, and the fact that folate possesses antioxidant potential<sup>(67)</sup>. Analyses of nutritional pathways and dietary patterns will also be enhanced with the use of longitudinal data to correctly reflect the temporal nature of these hypotheses. As we have shown here, cross-sectional correlations can conceal the true nature of data patterns. Where limited resources impose constraints on longitudinal data collection, the use of retrospective data-collection methods can be useful, such as the Lifetime Diet Questionnaire<sup>(69)</sup> - a recently developed tool designed to access dietary intake across the lifespan.

## Conclusion

This is the first study to assess the role of vitamin  $B_{12}$ , folate and homocysteine in SWB in a representative sample of older community-living adults. The results suggest that higher levels of vitamin  $B_{12}$  and folate are beneficial for aspects of positive mental health in non-clinical, aged populations. Recommendations for optimal levels of vitamin  $B_{12}$  and folate for positive mental health are based on the observation of a direct effect of these B-vitamins on PA, rather than on their ability to lower levels of homocysteine.

#### Acknowledgements

The authors thank the following organisations for assistance in recruiting participants: Council on the Ageing (SA), Active Ageing Australia (SA), University of the Third Age (Adelaide, Port Adelaide, Tea Tree Gully, Elizabeth, Campbelltown and Noarlunga branches), Life Care Churches of Christ and Lifestyles SA and their retirement villages.

Supported by the University of Adelaide and the Commonwealth Scientific and Industrial Research Organisation Animal, Food and Health Sciences Brailsford Robertson Award (V. D., N. R. B.), a National Health and Medical Research Project (grant no. 578800; V. D., N. R. B.), and an Australian Postgraduate Award (L. C. E.).

V. D. and N. R. B. initiated and obtained funding for the project, and V. D. conceptualised the study design. The data were collected by L. C. E. and V. D. L. C. E. devised the idea for the manuscript, conducted the data analysis and prepared the manuscript. V. D. and N. R. B. both provided conceptual input for the analyses, commented on drafts, made suggestions regarding the presentation of material in the paper and provided editorial input. All the authors read and approved the final version of the manuscript.

There are no conflicts of interest.

# References

- Gilbody S, Lightfoot T & Sheldon T (2007) Is low folate a risk factor for depression? A meta-analysis and exploration of heterogeneity. *J Epidemiol Community Health* 61, 631–637.
- Robinson DJ, O'Luanaigh C, Tehee E, et al. (2011) Associations between holotranscobalamin, vitamin B<sub>12</sub>, homocysteine and depressive symptoms in communitydwelling elders. Int J Geriatr Psychiatry 26, 307–313.
- Bottiglieri T (1996) Folate, vitamin B<sub>12</sub>, and neuropsychiatric disorders. *Nutr Rev* 54, 382–390.
- Crellin R, Bottiglieri T & Reynolds E (1993) Folates and psychiatric disorders. *Drugs* 45, 623–636.
- Zakai NA, Katz R, Jenny NS, *et al.* (2007) Inflammation and hemostasis biomarkers and cardiovascular risk in the elderly: the Cardiovascular Health Study. *J Thromb Haemost* 5, 1128–1135.
- Tiemeier H, van Tuijl HR, Hofman A, *et al.* (2002) Vitamin B<sub>12</sub>, folate, and homocysteine in depression: the Rotterdam Study. *Am J Psychiatry* **159**, 2099–2101.
- 7. Moretti R, Torre P, Antonello RM, *et al.* (2004) Vitamin  $B_{12}$  and folate depletion in cognition: a review. *Neurol India* **52**, 310–318.

- Penninx BW, Guralnik JM, Ferrucci L, *et al.* (2000) Vitamin B (12) deficiency and depression in physically disabled older women: epidemiologic evidence from the Women's Health and Aging Study. *Am J Psychiatry* **157**, 715–721.
- 9. Jacka FN, Maes M, Pasco JA, *et al.* (2012) Nutrient intakes and the common mental disorders in women. *J Affect Disord* **141**, 79–85.
- Moorthy D, Peter I, Scott TM, *et al.* (2012) Status of vitamins B-12 and B-6 but not of folate, homocysteine, and the methylenetetrahydrofolate reductase C677T polymorphism are associated with impaired cognition and depression in adults. *J Nutr* **142**, 1554–1560.
- Seppälä J, Koponen H, Kautiainen H, *et al.* (2013) Association between vitamin B<sub>12</sub> levels and melancholic depressive symptoms: a Finnish population-based study. *BMC Psychiatry* 13, 145–152.
- Dimopoulos N, Piperi C, Salonicioti A, *et al.* (2007) Correlation of folate, vitamin B<sub>12</sub> and homocysteine plasma levels with depression in an elderly Greek population. *Clin Biochem* 40, 604–608.
- 13. Nabi H, Bochud M, Glaus J, *et al.* (2013) Association of serum homocysteine with major depressive disorder: results from a large population-based study. *Psychoneuroendocrinology* **38**, 2309–2318.
- 14. Engel JH, Siewerdt F, Jackson R, *et al.* (2011) Hardiness, depression, and emotional well-being and their association with appetite in older adults. *J Am Geriatr Soc* **59**, 482–487.
- Kim JM, Stewart R, Kim SW, *et al.* (2008) Predictive value of folate, vitamin B<sub>12</sub> and homocysteine levels in late-life depression. *Br J Psychiatry* **192**, 268–274.
- Williams E, Stewart-Knox B, McConville C, *et al.* (2008) Folate status and mood: is there a relationship? *Public Health Nutr* 11, 118–123.
- Tolmunen T, Hintikka J, Ruusunen A, *et al.* (2004) Dietary folate and the risk of depression in Finnish middle-aged men. A prospective follow-up study. *Psychother Psychosom* 73, 334–339.
- Hintikka J, Tolmunen T, Tanskanen A, *et al.* (2003) High vitamin B<sub>12</sub> level and good treatment outcome may be associated in major depressive disorder. *BMC Psychiatry* 3, 17–22.
- Skarupski KA, Tangney C, Li H, *et al.* (2010) Longitudinal association of vitamin B-6, folate, and vitamin B-12 with depressive symptoms among older adults over time. *Am J Clin Nutr* **92**, 330–335.
- Forti P, Rietti E, Pisacane N, *et al.* (2010) Blood homocysteine and risk of depression in the elderly. *Arch Gerontol Geriatr* 51, 21–25.
- Alpert M, Silva RR & Pouget ER (2003) Prediction of treatment response in geriatric depression from baseline folate level: interaction with an SSRI or a tricyclic antidepressant. *J Clin Psychopbarmacol* 23, 309–313.
- Papakostas GI, Petersen T, Mischoulon D, *et al.* (2004) Serum folate, vitamin B<sub>12</sub>, and homocysteine in major depressive disorder, part 1: predictors of clinical response in fluoxetineresistant depression. *J Clin Psychiatry* 65, 1090–1095.
- Papakostas GI, Petersen T, Mischoulon D, *et al.* (2004) Serum folate, vitamin B<sub>12</sub>, and homocysteine in major depressive disorder, part 2: predictors of relapse during the continuation phase of pharmacotherapy. *J Clin Psychiatry* **65**, 1096–1098.
- Papakostas GI, Petersen T, Lebowitz BD, *et al.* (2005) The relationship between serum folate, vitamin B<sub>12</sub>, and homocysteine levels in major depressive disorder and the timing of improvement with fluoxetine. *Int J Neuropsychopharmacol* 8, 523–528.
- Guaraldi GP, Fava M, Mazzi F, *et al.* (1993) An open trial of methyltetrahydrofolate in elderly depressed patients. *Ann Clin Psychiatry* 5, 101–105.

- Passen M, Cucinotta D, Abate G, et al. (1993) Oral 5'-methyltetrahydrofolic acid in senile organic mental disorders with depression: results of a double-blind multicenter study. Aging Clin Exp Res 5, 63–71.
- Almeida OP, Marsh K, Alfonso H, *et al.* (2010) B-vitamins reduce the long-term risk of depression after stroke: the VITATOPS-DEP trial. *Ann Neurol* 68, 503–510.
- Williams E, Stewart-Knox B, Bradbury I, *et al.* (2005) Effect of folic acid supplementation on mood and serotonin response in healthy males. *Br J Nutr* 94, 602–608.
- Walker JG, Mackinnon AJ, Batterham P, *et al.* (2010) Mental health literacy, folic acid and vitamin B<sub>12</sub>, and physical activity for the prevention of depression in older adults: randomised controlled trial. *Br J Psychiatry* **197**, 45–54.
- 30. Christensen H, Aiken A, Batterham PJ, *et al.* (2011) No clear potentiation of antidepressant medication effects by folic acid + vitamin  $B_{12}$  in a large community sample. *J Affect Disord* **130**, 37–45.
- Ford AH, Flicker L, Thomas J, *et al.* (2008) Vitamins B<sub>12</sub>, B<sub>6</sub>, and folic acid for onset of depressive symptoms in older men: results from a 2-year placebo-controlled randomized trial. *J Clin Psychiatry* 69, 1203–1209.
- Alpert JE, Mischoulon D, Rubenstein GE, et al. (2002) Folinic acid (leucovorin) as an adjunctive treatment for SSRIrefractory depression. Ann Clin Psychiatry 14, 33–38.
- Coppen A, Chaudhry S & Swade C (1986) Folic acid enhances lithium prophylaxis. J Affect Disord 10, 9–13.
- Godfrey P, Toone B, Bottiglien T, *et al.* (1990) Enhancement of recovery from psychiatric illness by methylfolate. *Lancet* 336, 392–395.
- Jensen E, Dehlin O, Erfurth E, *et al.* (1998) Plasma homocysteine in 80-year-olds: relationships to medical, psychological and social variables. *Arch Gerontol Geriatr* 26, 215–226.
- Cassidy K., Kotynia-English R, Acres J, *et al.* (2004) Association between lifestyle factors and mental health measures among community-dwelling older women. *Aust N Z J Psychiatry* 38, 940–947.
- 37. Kaplan BJ, Fisher JE, Crawford SG, *et al.* (2004) Improved mood and behavior during treatment with a mineral-vitamin supplement: an open-label case series of children. *J Child Adolesc Psychopharmacol* **14**, 115–122.
- Gesch CB, Hammond SM, Hampson SE, *et al.* (2002) Influence of supplementary vitamins, minerals and essential fatty acids on the antisocial behaviour of young adult prisoners. Randomised, placebo-controlled trial. *Br J Psychiatry* 181, 22–28.
- 39. Carroll D, Ring C, Suter M, *et al.* (2000) The effects of an oral multivitamin combination with calcium, magnesium, and zinc on psychological well-being in healthy young male volunteers: a double-blind placebo-controlled trial. *Psychopharmacology (Berl)* **150**, 220–225.
- Schlebusch L, Bosch B, Polglase G, *et al.* (2000) A double-blind, placebo-controlled, double-centre study of the effects of an oral multivitamin-mineral combination on stress. *S Afr Med J* **90**, 1216–1223.
- Kennedy DO, Veasey R, Watson A, et al. (2010) Effects of high-dose B vitamin complex with vitamin C and minerals on subjective mood and performance in healthy males. *Psychopharmacology (Berl)* **211**, 55–68.
- Long SJ & Benton D (2013) A double-blind trial of the effect of docosahexaenoic acid and vitamin and mineral supplementation on aggression, impulsivity, and stress. *Hum Psychopharmacol* 28, 238–247.
- Harris E, Kirk J, Rowsell R, *et al.* (2011) The effect of multivitamin supplementation on mood and stress in healthy older men. *Hum Psychopharmacol* 26, 560–567.

NS British Journal of Nutrition

- Davern M & Cummins RA (2006) Is life dissatisfaction the opposite of life satisfaction? *Aust J Psychol* 58, 1–7.
- 45. Danthiir V, Burns NR, Nettelbeck T, et al. (2011) The Older People, Omega-3, and Cognitive Health (EPOCH) trial design and methodology: a randomised, double-blind, controlled trial investigating the effect of long-chain omega-3 fatty acids on cognitive ageing and wellbeing in cognitively healthy older adults. *Nutr J* 20, 117.
- Watson D, Clark LA & Tellegen A (1988) Development and validation of brief measures of positive and negative affect: the PANAS scales. *J Pers Soc Psychol* **54**, 1063–1070.
- Diener E, Emmons RA, Larsen RJ, *et al.* (1985) The Satisfaction with Life Scale. *J Pers Assess* 49, 71–75.
- Pavot W, Diener E, Colvin CR, *et al.* (1991) Further validation of the Satisfaction with Life Scale: evidence for the crossmethod convergence of well-being measures. *J Pers Assess* 57, 149–161.
- Ware JE, Kosinski M & Dewey JE (2000) How To Score Version Two of The SF-36 Health Survey. Lincoln, RI: Quality Metric.
- Giles GG & Ireland PD (1996) Dietary Questionnaire for Epidemiological Studies (Version 2). Melbourne: The Cancer Council Victoria.
- 51. Dipietro L, Caspersen CJ, Ostfeld AM, *et al.* (1993) A survey for assessing physical activity among older adults. *Med Sci Sports Exerc* **25**, 628–642.
- 52. Newkirk LA, Kim JM, Thompson JM, *et al.* (2004) Validation of a 26-point telephone version of the Mini-Mental State Examination. *J Geriatr Psychiatry Neurol* **17**, 81–87.
- Dempster AP, Laird NM & Rubin DB (1977) Maximum likelihood from incomplete data via the EM algorithm. *J R Stat Soc Series B Stat Methodol* **39**, 1–38.
- Gannon N & Ranzijn R (2005) Does emotional intelligence predict unique variance in life satisfaction beyond IQ and personality? *Pers Individ Dif* 38, 1353–1364.
- 55. Gelman A (2008) Scaling regression inputs by dividing by two standard deviations. *Stat Med* **27**, 2865–2873.
- Muthén LK & Muthén BO (1998–2007) Mplus User's Guide, 5th ed. Los Angeles, CA: Muthén and Muthén.
- Bentler PM & Bonnet DC (1980) Significance tests and goodness of fit in the analysis of covariance structures. *Psychol Bull* 88, 588–606.

- Muthén BO (1998–2004) Mplus Technical Appendices. Los Angeles, CA: Muthén & Muthén.
- Sobel ME (1982) Asymptotic confidence intervals for indirect effects in structural equation models. *Sociol Methodol* 13, 290–312.
- 60. Bjelland I, Tell GS, Vollset SE, *et al.* (2003) Folate, vitamin B<sub>12</sub>, homocysteine, and the MTHFR 677C→ T polymorphism in anxiety and depression: the Hordaland Homocysteine Study. *Arch Gen Psychiatry* **60**, 618–626.
- Morris MS, Fava M, Jacques PF, *et al.* (2003) Depression and folate status in the US population. *Psychother Psychosom* 72, 80–87.
- 62. Bottiglieri T, Laundy M, Crellin R, *et al.* (2000) Homocysteine, folate, methylation, and monoamine metabolism in depression. *J Neurol Neurosurg Psychiatry* **69**, 228–232.
- Verhaar MC, Stroes E & Rabelink TJ (2002) Folates and cardiovascular disease. *Arterioscler Thromb Vasc Biol* 22, 6–13.
- Verhaar MC, Wever RM, Kastelein JJ, et al. (1998)
   5-Methyltetrahydrofolate, the active form of folic acid, restores endothelial function in familial hypercholesterolemia. *Circulation* 97, 237–241.
- 65. Lewis S, Lawlor D, Davey Smith G, *et al.* (2006) An association between the thermolabile variant of MTHFR and depression; new evidence from the British Women's Heart and Health Study plus a meta-analysis of existing data. *Mol Psychiatry* **11**, 352–360.
- Van der Kooy K, van Hout H, Marwijk H, *et al.* (2007) Depression and the risk for cardiovascular diseases: systematic review and meta analysis. *Int J Geriatr Psychiatry* 22, 613–626.
- 67. National Health and Medical Research Council (2006) *Nutrient Reference Values for Australia and New Zealand Including Recommended Dietary Intakes.* Canberra: Commonwealth Department of Health and Ageing.
- Griendling KK & Alexander RW (1997) Oxidative stress and cardiovascular disease. *Circulation* 96, 3264–3265.
- Hosking D, Danthiir V, Nettelbeck T, et al. (2011) Assessing lifetime diet: reproducibility of a self-administered, nonquantitative FFQ. Public Health Nutr 14, 801–808.