The potential role of safari hunting as a source of revenue for protected areas in the Congo Basin

David S. Wilkie and Julia F. Carpenter

Abstract In sub-Saharan Africa conservation of biodiversity is increasingly predicated on finding ways to ensure that the economic value of maintaining a landscape in its 'natural' state meets or exceeds the expected returns from converting the area to an alternative land use, such as agriculture. 'Wildlands' in Africa must generate, directly or from donor contributions, funds sufficient to cover both the operating costs of conservation, and the opportunity costs of forgoing other forms of resource use. Government and donor investments currently meet less than 30 per cent of the estimated recurring costs required to manage the protected-area network within central African countries effectively, and cover none of the growing opportunity costs incurred to maintain protected areas. Unfortunately, few additional sources of funding are available.

Tourism is only economically viable where charismatic species exist in 'safe' areas that are not more than a few hours drive in a 4×4 vehicle from an international airport—ostensibly excluding tourism from most of central Africa. In contrast, a review of available information suggests that safari hunting could offer a significant and sustainable source of financing to offset some of the costs of maintaining protected areas in central Africa. However, better quantitative data are needed to assess whether trophy hunting is both ecologically sustainable and economically competitive over the long term relative to other land uses.

Keywords Congo, conservation, protected areas, safari-hunting, wildlife.

Introduction

The protected-area network in the six nations of central Africa (Republic of Cameroon, Central African Republic, Republic of Congo, Democratic Republic of Congo, Equatorial Guinea and Gabon) covers approximately 6 per cent of the landscape. As discussed by Wilkie & Carpenter (1999) there is a large discrepancy between income generated in the protected areas and the costs of maintaining them. Furthermore, the revenue lost by maintaining these areas as wildlife sanctuaries rather than using them for other purposes adds to the overall costs incurred. Civil unrest, isolation and poor infrastructure in the region effectively preclude tourism as a significant source of revenue, except where gorillas have been habituated (Wilkie & Carpenter, 1999). However, safari hunters may not be discouraged by difficult conditions, and, as a result, trophy hunting may be able to generate rates of return sufficient to warrant investment in hunting infrastructure.

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Trophy hunting in Africa

Trophy or safari hunting has a long history in Africa. During the early phases of the colonial era, trophy hunting was used as a means to finance colonization and resulted in the local extinction of elephant, rhinoceros and other trophy species (for scientific names see Appendix 1) from much of southern and west Africa (Mackenzie, 1987). In fact, many protected areas in Africa were established in order to preserve the few remaining populations of trophy animals that had escaped the white-hunters (Mackenzie, 1987).

More recently, safari hunting has been repainted as a way to make wildlife conservation pay for itself (Kiss, 1990; Elkan, 1994; Kock, 1995; WCS, 1996; Lewis & Alpert, 1997). While others have warned of the dangers of commercializing wildlife use (Geist, 1988; Freese, 1997), they have not disputed that the economic value of hunting African wildlife is substantial. Hunters, primarily from north America and Europe, are willing to pay \$US14,000-60,000 + for a 10-21-day safari to hunt elephant, buffalo, lions, eland and other trophy species (Table 1). If taxed appropriately, safari hunting has the potential to generate substantial revenues for protected-area management (DeGeorges, 1994).

There is considerable evidence showing that in the dry savannah landscapes typical of southern Africa, economic returns from wildlife ranching (live animal sales and safari hunting) are often greater than other land uses, such as cattle ranching (Cumming, 1991; Taylor, 1991; Kreuter & Workman, 1994; Bojo, 1996; Hosking, 1996; Crowe *et al.*, 1997) or timber harvesting (Campbell *et al.*, 1996). In contrast, in medium- to highrainfall savannahs, domestic ungulates are more productive than wild species, and thus ranching is a more viable land use in these areas (MacNab, 1991). In dry savannahs, many ranchers in Botswana, Namibia, South Africa and Zimbabwe now include safari hunting as a primary source of revenue on lands considered uneconomic for cattle raising. A study by Price Waterhouse estimated that ranch-based hunting in Zimbabwe can generate revenues of \$US800/sq km and a return on investment of 10 per cent (Leader-Williams *et al.*, 1996).

The CAMPFIRE (Communal Areas Management Programme for Indigenous Resources) and ADMADE (Aministrative Management Design program for game management areas in Zambia) programmes in Zimbabwe and Zambia are using safari hunting to conserve wildlife and generate income for local communities (Balakrishnan & Ndhlovu, 1992; Child, 1996a,b; Lewis & Alpert, 1997). These programmes are considered successful relative to other conservation and development options, and have encouraged other nations to adopt similar approaches (Hennig, 1987; Jones, 1995; Barnes & de Jager, 1996; Leader-Williams *et al.*, 1996). In 1992–93 Tanzania received \$US3.6 million in trophy fees for 18 elephants, 222 lions, 214 leopards, 736 buffaloes, 459 zebras, and 5385 antelopes and other species, and the safari hunting industry generated almost \$US14 million in gross revenues (Leader-Williams *et al.*, 1996). In Zimbabwe in 1990 trophy fees generated almost \$US4 million from 134 elephants, 503 buffaloes, 182 leopards and 7860 other species (Leader-Williams *et al.*, 1996). In Namibia in 1993, 2063 national and international trophy hunters killed 8011 animals, generating over \$US6 million in revenues, of which \$US2.8 million was from trophy fees (Ashley *et al.*, 1994). If managed well (i.e. revenues shared with local communities and a sufficient portion invested in resource management), trophy hunting appears to be able to attain the twin goals of wildlife conservation and economic development (Child *et al.*, 1997; National Parks and Wildlife Service, 1998).

Safari hunting in the Congo Basin

There are no published accounts and few unpublished sources of information about the safari hunting industry in the Congo Basin. In addition, safari hunting companies are disinclined to discuss their operations and profitability. What little information exists is on Cameroon (DeGeorges, 1994; Elkan, 1994; WCS, 1996) and the Republic of Congo (WCS, 1998).

Cameroon

European and North American hunters have been trophy hunting in Cameroon for more than 20 years. In

Table 1 Relative prices (\$US) for 14-day trophy hunting safari in six countries in Africa

	Tanzania	Benin	Cameroon	Central African Republic	South Africa	Zimbabwe	Cameroon forest
a. Airfare (US-site return)	2000	2500	2800	2800	1800	1800	2800
b. Hunting licences and fees	2100	-	800	818	-	-	800
c. Trophy shipping	1200	500	800	1000	1000	1000	800
d. Community development fee	62	-	-	272	-	-	-
e. Fee for average 14-day safari	17,500	15,000	18,600	19,000	4200	12,950	25,000
f. Average trophy fees	1230	786	3274	2717	6900	3000	3274
g. Average trophy+ elephant	5230	786	4911	2717	6900	13,000	4911
Cost to hunter Total							
(a+b+c+d+e+f) Total+elephant	24,092	18,786	26,274	26,607	13,900	18,750	32,674
(a+b+c+d+e+g)	28,092	18,786	27,911	26,607	13,900	28,750	34,311

Sources: http://www.fauna-safari-club.com; http://www.huntingmall.com; http://www.imarkcompany.com; http://www.are.org; http:// www.huntinfo.com; Sporting International, Inc.; Brooke Chilvers-Haut Chinko Safaris.

Appendix 1 shows a list of trophy fees for safari hunting nations in sub-Saharan Africa.

N.B. Some nations allow elephant hunting only during 21-day safaris. Elephant hunting is not permitted in Benin, Central African Republic and South Africa. To allow comparison of trophy fees across nations, average trophy fee is based on one individual of each of the following species: bongo, buffalo, bushpig, waterbuck, duiker, kob.

1994 direct fees from trophy hunting generated over \$US750,000 in revenues for the government (Elkan, 1994), and the multiplier effect may double the total economic benefit. Although 30 per cent of safari hunting revenues should, by law, be placed in a special conservation fund to pay for game surveys, anti-poaching and community development activities (DeGeorges, 1994), records of deposits into the fund could not be found, and the Ministry of Environment and Forests (MINEF) staff have neither vehicles nor fuel with which to monitor safari-hunting operations.

In the northern province hunting zones, which vary in size from 190 to 1608 sq km, have been established by MINEF in collaboration with the wildlife management school at Garoua (DeGeorges, 1994). Hunting areas in the Lobéké region of the eastern province have no clearly defined boundaries, and MINEF is apparently unaware of the actual location of any safari hunting camp (DeGeorges, 1994).

Trophy hunters must purchase a hunting permit (\$US258), fiscal stamp (\$US237), safari fee (\$US28/day), and trophy taxes for all animals killed (Elkan, 1994). In 1994 hunters were allowed to kill two animals in MINEF category 1 (elephant, bongo, buffalo, eland, roan antelope, lion and hippopotamus) and four from category 2 (including bay duiker, yellow-backed duiker, giant forest hog, waterbuck, bushbuck and hartebeest). This 2+4 limit is now restricted to 12-day hunting safaris. Hunters on 18-day safaris can shoot 4+8 animals. Trophy taxes vary for each species, as do quoted prices. For example the trophy fee for an elephant is quoted to be \$US473 (Elkan, 1994), \$US1760 (M. Eaton, pers. comm.) or \$US1637 (Cameroon safari hunting company), suggesting that either MINEF pricing policies are ambiguous or that safari companies are profiting from advertising trophy fees that are higher than those set by the state.

In 1994 four hunting guides were bringing clients to the Lobéké region, although two of these had the majority of clients (Elkan, 1994). In addition, 15 independent, expatriate hunters organized hunts in areas outside safari hunting concessions. Most safari hunting companies are present in the Lobéké region only during the hunting season (December-June), thus they are relatively ineffective in controlling poaching. Only one safari hunting company maintains a year-round presence and makes efforts to protect its hunting zone (Elkan, 1994). The unwillingness of safari companies to invest in antipoaching efforts during off-season months may reflect: (a) uncertainty over their renewed access to a given concession area for the next hunting season; (b) that 'poaching' is not in direct competition for wildlife because market hunters predominantly exploit small duikers and primates that are not sought by safari hunters; and (c) that the costs of protection are not rewarded by increased trophy hunting revenues. Lastly, all safari companies in the forest rely on logging concession roads for access, and to spot sign of game for their clients. Because logging is highly selective and constitutes a wave of old-growth mining sweeping across the landscape, logging roads in the region are relatively transient. Consequently, long-term access to the forest within hunting concessions may require professional hunters to pay for road maintenance, thus altering the economic viability of safari hunting.

Bongo and elephant are the principal trophy attractions in the Lobéké region. However, safari hunting companies advertising in the USA note that, although elephants are relatively abundant in northern Cameroon (Waza National Park is even considered overpopulated), trophy elephants are of average quality compared with Safari Club International (SCI) records, indicating that the big-tuskers have already been hunted out (DeGeorges, 1994).

Between 1988 and 1994 an average of 15 bongo, 13 elephants, 4 buffaloes, 3 sitatunga and 4 giant forest hogs were killed each year by safari hunters in the Boumba and Ngoko Departments of the eastern province in Cameroon (Elkan, 1994). Under the regulations of the Convention on International Trade in Endangered Species of Wild Fauna and Flora (CITES), the tusks from 80 elephants may be exported per year from Cameroon—30 from the northern province and 50 from the southern, central and eastern provinces. In 1993-94 safari hunters killed only 10 elephants, all in the eastern province. With elephant populations in the eastern province estimated at 16,875 (70 per cent of all elephants in Cameroon), even if the total quota of 80 elephants were taken from this province the killing rate would still be less than the maximum 0.75 per cent estimated to sustain trophy quality (DeGeorges, 1994). A preliminary survey in the Lobéké region recorded bongo signs in 43 of 100 0.5-km transect segments (Elkan, 1994). Although this suggests that bongo may be relatively abundant, no density or production estimates are available from which to determine sustainable trophy hunting off-take rates. In 1997-98 bongo populations appeared to suffer a natural die-off in northern Congo and the Central African Republic as a result of nasal botfly infection (B. Lubin & P. Elkan, pers. comm.). Natural die-offs are not uncommon among large mammal populations (Young, 1994), and are likely to reduce the number of trophy individuals available to hunters episodically.

Using 1997 trophy prices (see Appendix 1), safari hunting in the Boumba and Ngoko Departments would generate revenues of approximately \$US50,000 per year for MINEF. DeGeorges (1994) indicated that wildfowl

	Tanzania	Benin	Cameroon	Central African Republic	South Africa	Zimbabwe	Cameroon forest
Hunting season No. of 14-day periods	Jul-Nov 10.93	Jan–Apr 8.57	Jan-Apr 8.57	Jan-Apr 8.57	Apr–Aug 10.93	May-Oct 13.14	Jan-Apr 8.57
Concessionaire profits Profit @ 30 per cent of gross revenue per 14-day safari	5250	4500	5580	5700	1260	3885	7500
Full booking one hunter	57,375	38,571	47,829	48,857	13,770	51,060	64,286
Full booking two hunters	114,750	77,143	95,657	97,714	27,540	102,120	128,571
National revenue from one of	oncession, n	on-elephant					
Full booking one hunter	37,064	6735	34,924	32,633	75,407	39,429	34,924
Full booking two hunters	74,129	13,470	69,848	65,266	150,814	78,857	69,848
National revenue from one concession + elephant							
Full booking one hunter	80,799	n.a.	48,955	n.a.	n.a.	170,857	48,955
Full booking two hunters	161,557	n.a.	97,911	n.a.	n.a.	341,714	97,911
Percentage of safari revenue	s retained in	country					
Per cent captured nationally	14	4	16	14	50	16	12
Per cent captured with elephants	26	n.a.	20	n.a.	n.a.	45	17

Table 2 Estimated revenues (\$US) generated by safari hunting in six countries in Africa

hunting has considerable potential, and could augment the revenues generated by big-game hunting.

Republic of Congo

At present only one trophy hunting company (Congo Safaris, owned by Eric Stockenstroom) is active in Congo. However, the Haut Chinko safari company is negotiating to move its operations from the Central African Republic to Congo (B. Chilvers, pers. comm.). Congo Safaris has an exclusive contract to hunt in both the Kabo and Pokola logging concessions in northern Congo-a total area of 8704 sq km. The Pokola contract issued in 1997 was for an initial 1-year pilot to be extended to 10 years. The company uses 1510 sq km centred on the border between the two concessions. Between 1997 and 1998 Congo Safaris gave \$US1200 to the Kabo school and health clinic as payment of a special trophy hunting tax designated to benefit local communities (WCS, 1998). No additional information on the cost of hunting with Congo Safaris, or the number of hunters that hunted within the Kabo or Pokola concessions is available.

Estimated economic returns from safari hunting

To assess the potential value of safari hunting as a source of revenue to offset the costs of protected-area management, we used prices from 14-day safaris advertised by safari hunting companies working in the region, and assumed a profit margin of 30 per cent of gross revenues. Tables 1 and 2 attempt to compare the relative prices of, and economic returns from, trophy hunting from several nations in sub-Saharan Africa.

Assuming that a safari hunting company was fully booked with one to two hunters per 14-day safari for the whole hunting season, national revenue from trophy fees from a single hunting concession could reach \$US150,000 per year without elephants, or \$US340,000 with elephants. In general, southern African countries capture up to 50 per cent of the proceeds of safari hunting, whereas Congo Basin countries tend to have lower fees and consequently lower potential national revenues (\$US30,000–100,000).

The capacity for safari hunting to generate sustainable and substantial revenues will depend on: (a) the abundance of trophy animals, which determines the size of safari hunting concessions and the number of hunters that can exploit the resource sustainably; and (b) continuing high demand for African trophy animals by hunters. Child (1997) reports that in southern Africa animals are shot at the rate of *c*. 0.7/day on big-game safaris (i.e. those targeted at the big 'four': elephant, lion, leopard and buffalo), but that the rate increases to 1-1.5 when other species are included (Kiss, 1990; Appendix 4). As a result revenues from hunting can be maximized by combining high-value trophy species that raise the daily rate, with lesser species that increase the number of days spent hunting.

We assume that c. \$U\$35,000 in government revenues can be generated from each safari hunting company, given a fully booked safari season with one client hunting everything except elephant during each 14-day period. Thus, Elkan's (1994) reported total government revenues of \$US757,575 per year from safari hunting would require that there were 21 fully booked safari concessions serving a total of 180 clients each year. This figure seems high given the scale of hunting reported for south-eastern Cameroon (Elkan, 1994), suggesting that either government revenue estimates are incorrect or demand for trophy hunting in Cameroon is stronger than reported. Safari Club International asserts that one-third of its core membership of 30,000 hunters travel to Africa to hunt at least once every 2 years-i.e. 5000 per year (Leader-Williams et al., 1996). Thus, Cameroon would have to attract only 4 per cent of SCI members travelling to Africa to maintain a revenue stream of \$U\$750,000 per year in trophy fees, which constitutes almost 40 per cent of the management costs of all protected areas in the country.

Conclusions

Trophy or recreational hunting is a multi-billion-dollar industry in Europe and the United States (Freese, 1996), and generates significant revenues in Africa. Given this proven willingness-to-pay, safari hunting has the potential to contribute significantly to the economies of 'wildlife-endowed' nations in Africa, both in direct and in multiplier terms.

In central Africa, the paucity of information on: (a) the number of safari hunters visiting the region; (b) the number of animals killed by safari hunters each year; and, (c) the revenues generated from safari hunting, leave governments, donors and international conservation NGOs uncertain about trophy hunting's potential role as a tool for financing biodiversity conservation in the region. At present it is unclear whether demand for safari hunting in the Congo Basin is sustainable given the high cost to hunters relative to other safari-hunting destinations, and the fact that North American hunters, unlike their European counterparts, are less interested in repeat safaris, being more concerned with adding new species to their trophy list (B. Lubin, pers. comm.). Given this, governments in the Congo Basin may be unable to raise trophy fees to levels comparable with other destinations, and safari hunting companies may need to find a constant stream of new clients if they are to maintain revenues from year to year. Furthermore, without better information on harvest rates and their impact on trophy species population densities over time, it is unclear whether safari hunting is ecologically sustainable.

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Safari hunting has the potential to provide central African nations with a private sector tool for forest resource conservation. However, trophy hunting will attain this goal only if revenues generated from hunters are invested in managing the resource, regulating the industry, and offsetting local and national opportunity costs associated with maintaining wildlands. Currently, there is little evidence that this is happening.

Given the recurring and opportunity costs of maintaining protected areas, the conservation of biodiversity in the Congo Basin is increasingly predicated on finding ways to ensure that the economic value of maintaining a landscape in its 'natural' state meets or exceeds the expected returns from converting the area to an alternative land use such as agriculture. It is clear from this review of available information, that more information is needed if safari hunting is to be advocated as a sustainable source of revenue to offset the costs of maintaining protected areas. Governments, donors, conservation organizations and safari hunters must collaborate to: (a) generate convincing evidence to test the assertion that commercial consumptive use by safari hunters has an important role to play in the conservation of wildlife in the forests of the Congo Basin; and (b) promote safari hunting practices in the Congo Basin that result in the sustainable commercial consumptive use of wildlife.

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Biographical sketches

David S. Wilkie, Adjunct Associate Professor, Boston College, is a wildlife ecologist with a post-doctoral anthropology specialization in human behavioural ecology. He has over 15 years of research experience in the socio-economic aspects of household-level natural resource use in central and west Africa, and in central and south America. His research in the Congo Basin has focused on: determining the local and regional impact of forager and farmer subsistence practices on forest plant and animal composition, distribution and abundance; and the household economic determinants of Efe hunter-gatherer adoption of agriculture into their suite of subsistence activities. Other research interests include: examining the impacts of trade and the commercialization of non-timber forest products on forest animal populations; the role that logging plays in promoting bushmeat markets; the income and price elasticities of demand for bushmeat; and the use of satellite imagery and aerial photography to model the location, extent and rate of land transformation within rain forests.

Julia F. Carpenter gained a BA in Geography from Boston University and an MA in Environmental Policy from Tufts University, USA. Her research interests have focused on looking at options for conserving biodiversity in developing countries and on studying the relationship between rural resource users and biodiversity conservation. WCS (1996) The Lobéké Forest, southeast Cameroon: Summary of Activities: 1988–95. Wildlife Conservation Society, Bronx.

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Species scientific name	English name	Tanzania	Benin	Cameroon	Central African Republic	South Africa	Zimbabwe
Hylochoerus meinertzhageni	Giant forest hog		_	164	655	_	
Phacochoerus aethiopicus	Warthog	320	82	-	164	250	200
Potamochoerus porcus	Bushpig	190	_	164	164	300	200
Hippopotamus amphibius	Hippopotamus	840	_	819	_	_	2500
Giraffa spp.	Giraffe	-		_	_	1450	1000
Cephalophus callipygus	Peter's duiker	-	_	82		_	-
Cephalophus monticola	Blue duiker	-	_	82	98	-	-
Cephalophus nigrifrons	Black-fronted duiker	-	_	82	-	_	-
Cephalophus rufilatus	Red-flanked duiker	-	_	82	98		-
Cephalophus spp.	Duiker	180	33	82	98	200	100
Cephalophus silvicultor	Yellow-backed duiker	-	-	164	491	_	-
Ourebia ourebi	Oribi	-	49	82	98	-	-
Raphicerus campestris	Steenbok	-	-		_	200	200
Raphiceros melanotis	Grysbok	-	_	-	_	-	200
Oreotragus oreotragus	Klipspringer	-	-	-	_	-	300
Tragelaphus euryceros	Bongo	-	_	1637	1637	-	-
Tragelaphus derbianus	Giant eland	-	_	1637	1310	_	-
Tragelaphus spp.	Eland	840				1200	900
Tragelaphus angasi	Nyala	-	-	_	-	2000	-
Tragelaphus imberbis	Lesser kudu	1300	-	-	-	900	700
Tragelaphus scriptus	Bushbuck	340	131	164	229	600	400
Tragelaphus spekii	Sitatunga	-	_	327	_	_	-
Tragelaphus strepsiceros	Greater kudu	1170	-	_	_		_
Hippotragus equinus	Roan antelope	-	278	819	278	-	-
Hippotragus niger	Sable antelope	1200	-	-	-	4500	1800
Oryx gazella	Gemsbok	_	-	-	_	900	-
Kobus defassa	Waterbuck	440	229	409	229	1000	1000
Kobus kob	Kob	_	164	164	262	-	-
Redunca spp.	Reedbuck	290	115	164	196	-	-
Alcelaphus lichtensteinii	Lichtenstein's	370		_	_	-	-
	hartebeest						
Alcelaphus spp.	Hartebeest	320	246	327	262	700	-
Connochaetes taurinus	Wildebeest	_	-		_	700	600
Aepycerus melampus	Impala	240	-	_	-	280	150
Syncerus caffer	Buffalo	600	393	819	327	5600	1800
Equus burchelli	Zebra	590	-	_	-	700	700
Loxodonta africana	Elephant	4000		1637	-	-	10,000
Canis spp.	Jackal	150	-	_	-	50	50
Crocuta crocuta	Spotted hyaena	190	-	-	-	450	250
Panthera leo	Lion	2000	1310	1637	1310	-	3500
Panthera leo	Lioness	-	-		_	-	1500
Panthera pardus	Leopard	2000	-	_	1719	_	2800
Papio spp.	Baboon	90	16	-	-	80	50

Appendix 1: Trophy hunting fees/taxes (\$US) in a range of African nations in 1998

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